How to Submit an Overture /Concurrence

Overview
The guidelines for presenting overtures are found in the Standing Rules of the General Assembly and include the following key points:

- Overtures must be approved by a presbytery or a synod and shall request the General Assembly to take a particular action or approve/endorse a particular statement/resolution.
- Overtures must be submitted on time to the Office of the General Assembly.
- The originating presbytery or synod may appoint an Overture Advocate.

Research and Preparation
Before submitting an overture, there are certain steps required by the Standing Rules. These state that the Stated Clerk of a presbytery or synod considering an overture to the General Assembly shall:

- Examine the most recently published Minutes of the General Assembly to determine if a similar overture has already been passed;
- Consult with the Office of the General Assembly to determine whether the desired action has been voted on by any previous General Assembly;
- Consult with the Office of the General Assembly to determine whether a similar overture has already been proposed for the current year. If so, the presbytery or synod will be encouraged to concur with that overture.

Presbyteries or synods submitting overtures with a recommendation(s) that affects the work or budget of a General Assembly entity(ies) must also:

- Consult with the affected entity(ies);
- Provide evidence that the affected entity(ies) have been consulted

Note: If evidence is not submitted, the Stated Clerk shall recommend the overture to be received and referred to a future General Assembly so that the consultation may take place.

Consultations with the Office of the General Assembly may take place by phone, e-mail, or personal conversation. Consultations with affected entity(ies) may take the same form so long as there is documented evidence to accompany the overture.

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1 A.3
2 A.3.b, A3.c(5)
Formatting an Overture

Recommendation

The recommendation should always be at the beginning of the overture so that those reading are made aware of the intended outcomes from the start. Recommendations should be worded with specific, concise directives so that the General Assembly can make a clear, informed decision and so that financial implications, if any, can be accurately assessed.

“The Presbytery [or Synod] of _________________ overtures the 224th General Assembly (2020) to...”

Rationale

The rationale section should be as concise as possible and provide insight into the reasons for the recommendation. Tell the reader, in short paragraphs:

- What is the problem.
- Why is the current rule or program inadequate.
- What is needed.

Material included in the rational is for information only and is not a part of the action of the General Assembly.

Submitting an Overture

Overtures shall be submitted directly into PC-Biz through the Portal. Stated Clerks will click the “General Assembly” tab in the menu. This will enable Stated Clerks to click through to the overture submission page. There the Stated Clerk will complete the form and attach a Word document for submittal. Please do not attach PDFs as staff must be able to edit and format the overture.

Once the overture has been received, the Stated Clerk will be able to see it documented in the Portal. A status bar will be visible to Stated Clerks and will be regularly updated regarding the state of the overture from editing to posting. If for any reason you have difficulty with submitting your overture or tracking its progress, contact Kate Trigger Duffert at kate.duffert@pcusa.org.

The deadline for submitting an overture addressing constitutional matters is 120 days prior to the Assembly.
The deadline for submitting an overture with financial implications is 60 days prior to the Assembly.
The deadline for submitting all other overtures is 45 days prior to the Assembly.
Overture Advocates

Each presbytery or synod submitting an overture may name one Overture Advocate. The Overture Advocate must be able to be available at the General Assembly to provide information on the background and intent of the overture. This will occur during the convening of the assembly committee to which the overture is referred. Be aware that naming a commissioner as an Overture Advocate will most certainly require that the commissioner be taken away from the work of their assigned Assembly committee business.

When submitting an overture in PC-Biz the Stated Clerk can add the name of an Overture Advocate. Overture Advocates must have a PC-Biz account before they can be added. Please make sure that the e-mail address and information associated with the selected advocate is correct to prevent accidental assigning of those with similar names.

The Overture Advocate can be changed within PC-Biz until 45 days prior to the Assembly. This allows for information regarding the overture to be shared in a timely manner with the Overture Advocate. If for any reason there is a last-minute change to the Overture Advocate position, contact Kate Trigger Duffert at kate.duffert@pcusa.org.

All Overture Advocates are invited to attend a training session at the General Assembly provided by the Office of the General Assembly.

Concurrences

Concurrences may be submitted through PC-Biz when logging in through the Portal. Stated Clerks will click the “Add Concurrence” button next to the appropriate overture. To concur, the Stated Clerk must upload one or more of the following:

- Presbytery minutes which document the vote to concur
- An overture with an identical recommendation and additional rationale

Any overture submitted to the General Assembly that recommends an amendment to the Book of Order must have a concurrence from at least one other presbytery. Overtures not receiving a timely concurrence will not be referred to the General Assembly. Overtures from synods do not require a concurrence.

The first concurrence to an overture must be received before the appropriate deadline (ie. a concurrence with an overture to amend the Book of Order must be submitted by the 120-day deadline). All subsequent concurrences may be submitted until the 45-day deadline.

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3 A.3e; see also E.2.e “Privilege of the Floor”
4 Minutes of the General Assembly, 2012, 72, 241
# Overture/Concurrence Deadlines

224th General Assembly (2020) June 20-27, 2020 | Baltimore, Maryland

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<th>Deadline</th>
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| 120-day deadline | February 21, 2020 | • Overtures addressing constitutional matters (amendments to/interpretation of *Book of Order*)
|               |                    | • First concurrence for overtures addressing constitutional matters          |
| 60-day deadline | April 21, 2020    | • Overtures with financial implications                                     |
| 45-day deadline | May 6, 2020       | • All other overtures and concurrences
|               |                    | • Submission of Overture Advocates through PC-Biz (later additions/changes may be made by contacting Kate Trigger Duffert) |
Frequently Asked Questions

Must a concurrence have the same words?

For constitutional amendments, it is expected that the effected constitutional language listed in the recommendation be the same. For all other business it is encouraged that the language of the recommendation be the same or analogous enough to be judged “similar” by the Stated Clerk.

Do rationales have to be the same?

No. Many presbyteries use the rationale of a concurrence to offer additional rationale for an item of business. The rationales for all concurrences (if uploaded) are included with the overture when presented to the Assembly.

Who is responsible for ensuring that an overture has concurrences?

The Office of the General Assembly does not solicit concurrences. Presbyteries are encouraged to contact other presbyteries to consider concurring with their overtures. Regular updates on submitted overtures will be sent from the Office of the General Assembly to Stated Clerks. Stated Clerks may then pass along this information to presbyteries so that they may identify overtures for possible concurrence.

Why don’t overtures from synods need a concurrence?

An overture adopted by a synod must be voted on by commissioners representing multiple presbyteries. Thus, it has support from more than one presbytery by definition.

Who brings an overture to presbytery for concurrence?

Every presbytery has a different process for bringing business before the council. Concurrences should be treated as a normal item of business for the presbytery meeting.

Note: It is strongly suggested that Stated Clerks regularly inform members of the presbytery about overture updates.
May a presbytery simply vote “to concur” with another presbytery’s overture? Must they vote on the overture itself or submit their own rationale?

A vote to concur is an acceptable way for a presbytery to offer a concurrence. The presbytery may include their own rationale or simply include the following statement in minutes to be uploaded via the Stated Clerk’s portal:

At its (date) meeting, the Presbytery of ______ voted to concur with overture (number and name of overture).

If our presbytery concurs with another presbytery’s overture, do we name an overture advocate?

A presbytery or synod that concurs with an overture from another presbytery or synod may send one overture advocate to assist in presenting the matter to the assembly committee.

For additional information or to ask further questions, contact:

Kate Trigger Duffert  
Program Assistant for General Assembly Business  
kate.duffert@pcusa.org  
502.569.5418
Overture Submission Home Page

Stated Clerks logged in through the Portal will see the following Overture Submission page. The page will enable you to submit overtures and follow the progress of overtures that have been submitted by your presbytery/synod as well as those submitted by others.

Submit Overture Window

The Submit Overture window enables you to upload applicable files for your overture. In order to successfully submit your overture, you must click the appropriate boxes as a means of confirming your preparation. You may also select your Overture Advocates at this point. However, it is not required for submittal. Note: You may add/edit Overture Advocates at any time, but they must be registered as a PC-Biz user.
Tracking, Concurrences, and Editing Advocates

All overtures submitted by your presbytery/synod will be visible in their own section at the top of your home page. There you can see the “Status” of the overture and add or edit Overture Advocates. The “Other Overtures” section enables you to see business posted from other presbyteries/synods. The “Add Concurrence” button allows you to easily concur on behalf of your council.

Submit Concurrence

The “Submit Concurrence” window requires a file to be uploaded in order to register a concurrence. This file may be either minutes from a meeting which include a recorded vote to concur or an overture with an identical recommendation.

For any questions regarding submission of overtures or concurrences, contact Kate Trigger Duffert at kate.duffert@pcusa.org.